

Prime Money Moves



Wellness Webinar Series: Bite-Sized Guidance for Long-Term Confidence

Prime Capital Wellness understands that employees need education regarding numerous topics in order to achieve their financial goals and feel a sense of financial confidence. We make that education available live and on demand throughout the year through our webinar series.

All webinars are held from 12:00-12:30 PM CST.

Jan 28th	Know Your Number: How Much Will You Really Need for Retirement?
Feb 25th	Understanding Roth IRAs: Unlocking Tax Benefits and Smart Strategies
March 25th	Healthcare Costs & Coverage: What Every Retiree Should Know
April 29th	Guardians of Your Legacy: Your Blueprint for Estate Planning Success
May 27th	Student Loan Survival Guide: Insights to Help You Win the Student Loan Battle
June 24th	Home Sweet Home: Demystifying the Home Buying Journey

- July 29th** Your Future Self's Favorite Webinar: Retirement Made Easy
- August 26th** Your Protection Plan: How to Help Build the Right Insurance Mix
- Sept. 30th** Boost Your Health: HSA Strategies That Work
- Oct. 28th** Strategies to Help You Maximize Returns by Minimizing Taxes: Smarter Moves for Your Portfolio
- Nov. 18th** Investing in a Shifting World: What's Hot, What's Noise, & What Matters in 2027
- Dec. 16th** Sleight Your Debt to Help Brighten Your Future.

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Register for Webinars:**



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We are Here to Help:

These sessions are here to help you learn, grow, and make informed decisions at every stage of your financial journey. Each webinar is designed to meet you where you are and provide actionable guidance you can use right away. Keep an eye on your inbox for monthly registration details.

Need help? **Reach out to our Success Hub.** They are eager to help you.